

Viking Tech Corp.

investor conference 2026

Company Profile

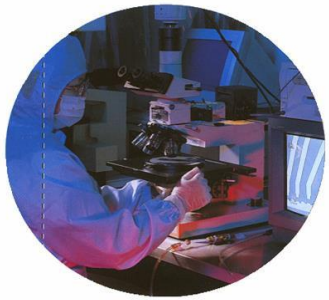
- **Establishment：October 1997**
- **Capital：NTD 11.73B**
- **OTC Market：Y2011**
- **Headquarter: Hsinchu, Taiwan**
- **Factory Location:**

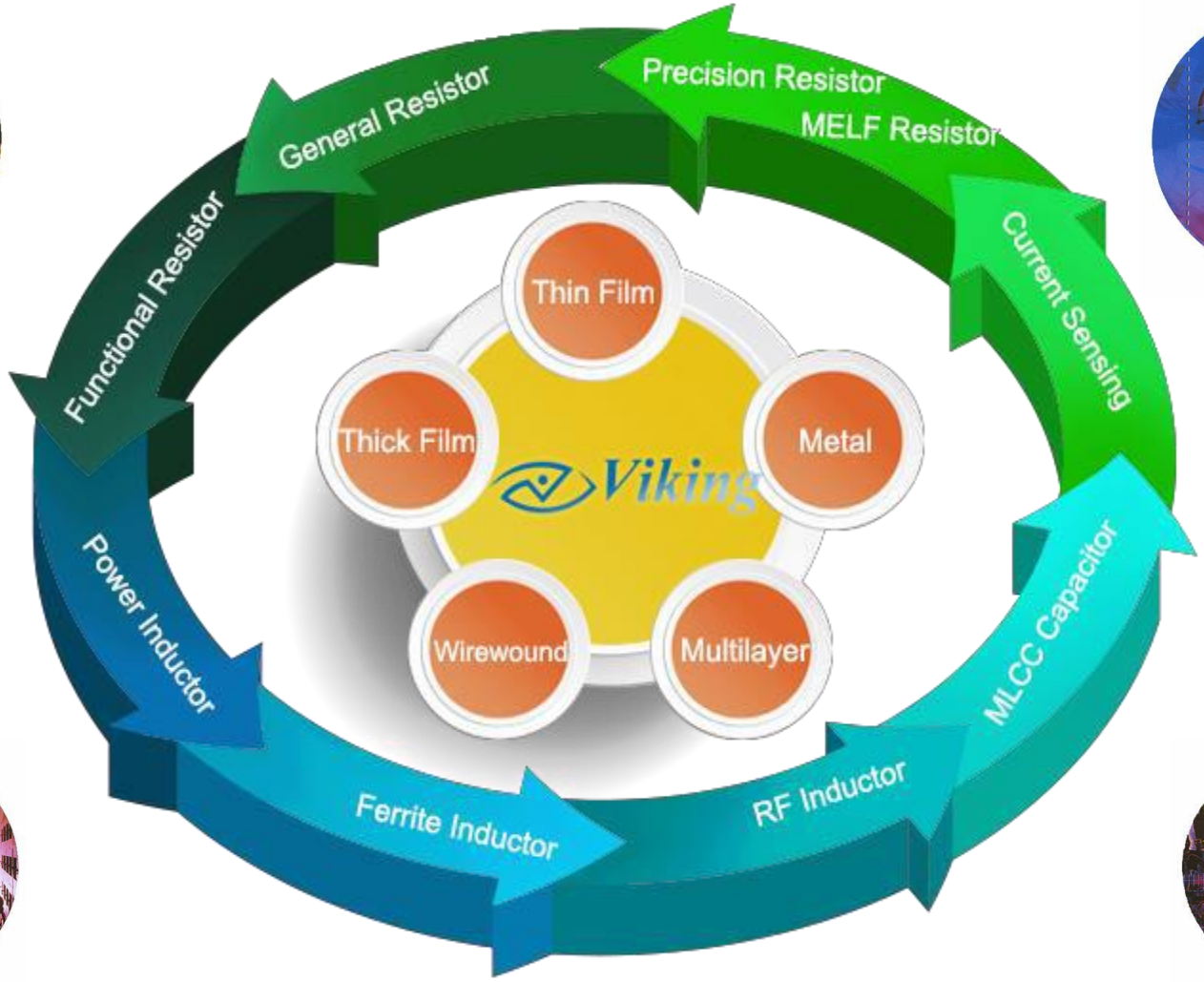
Hsinchu	Hsinchu (Factory II)	Kaohsiung	Wuxi, China
			

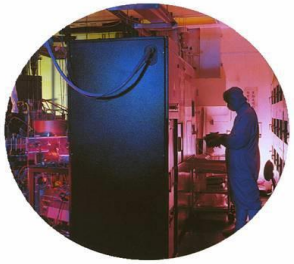
Core Technology & Main Products

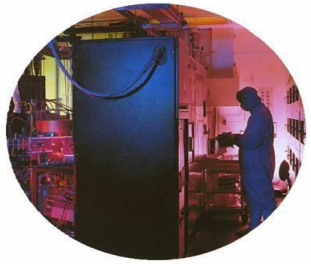
Thin Film / Thick Film Technology, Metal Foil, RF











Product Introduction



Resistor

- Precision Thin Film
- General Thick Film
- High Ohm
- High Voltage
- Miniature Size
- Metal Foil
- Power Resistor
- Automotive Grade
- Anti-Sulfurated
- Ultra Low ohm (Metal Strip)
- Array Resistor
- Special Functional Resistor

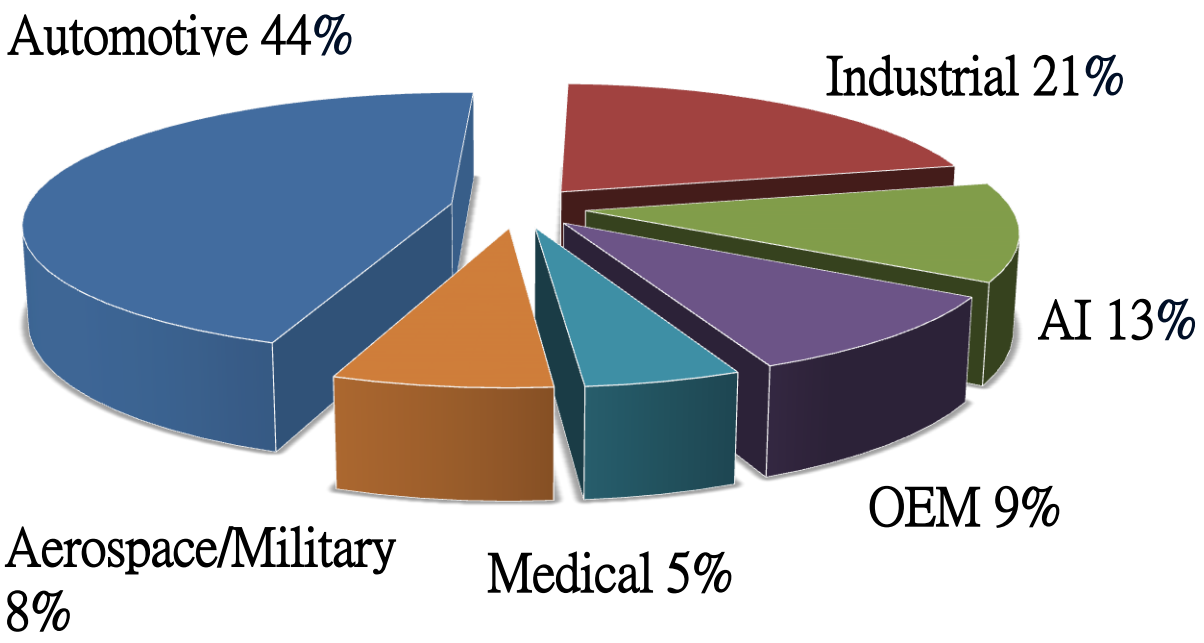
Inductor

- High Frequency Thin Film chip Inductor
- Wire wound chip Inductor
- Multilayer chip inductor
- Miniature Size Power Inductor
- SMD Power Inductor
- EMI Filter

Capacitor

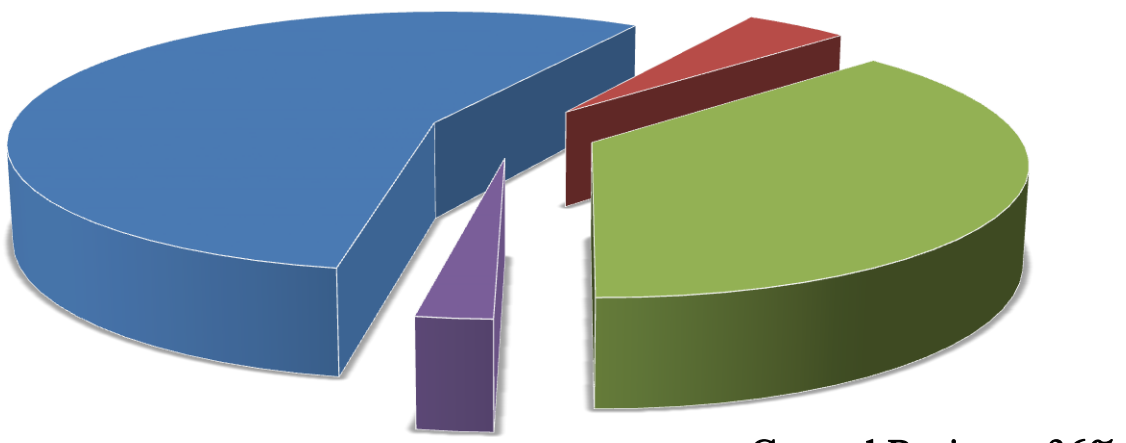
- MLCC
- High Q and Low ESR
- Ultra High Q and Low ESR

Market Segmentation



AI:Sever,GPU,SWITCHING, DATACENTER ,SEVER POWER
Industrial : Smart Meter, Test Measurement equipment ,Energy ,Power and Controller, Robot
Medical : AED, Personal Health Care, Blood Glucose Measurement, ECG Monitor…
Automotive : BMS, ADAD, ESU, Engine Control System, Charging Point, Car Key, Infotainment,
Aerospace/Military : Communication system , Satellite

Main Product Share



Our Advantages



Advanced, Experienced Component Technology

Flexible Extension Sufficient Capacity

Wide Range Products, Excellent Technical Support

Well-Organized, ERP System. IATF16949, Automotive Grade

Ouick Turnaround Time and Response

CP↑

On Public Company Superior Management
High Yield，
Cost Effective

FAST

Short Lead Time and Free Sample Support

Extensive RD Team, Miniature Size, High Power, New Product Development

Customers

Industrial / Medical

PEPPERL+FUCHS
Tyco Electronics
Great Wall 长城
OMRON
Danfoss
MW MEAN WELL
SIEMENS
ABB
SMA
UNI-T
Roche
ADVANTECH
mindray 迈瑞
Johnson & Johnson
Rossmax medical
国家电网 STATE GRID 南瑞集团公司 NARI GROUP CORPORATION
LARSEN & TOUBRO It's all about Imagineering
Agilent Technologies

Automotives

BOSCH
HELLA
MARELLI
KIA
MARQUARDT
HYUNDAI MOBIS
CASCO

Aerospace / Military

AAI AeroVision Avionics, Inc. 利翔航太電子股份有限公司

被動元件、主動服務！

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME(1)



Amount in NT$ Thousands

	2023		2024		2025		2026.1~8	
	Amount	%						
Operating revenue	2,553,243	100.0	2,581,140	100.0	2,675,360	100.0	2,341,622	100.0
Operating costs	(1,845,306)	(72.3)	(1,913,189)	(74.1)	(1,998,731)	(74.7)	(1,580,716)	(67.5)
Gross profit	707,937	27.7	667,951	25.9	676,629	25.3	760,906	32.5
operating expenses	(399,343)	(15.6)	(421,653)	(16.3)	(416,931)	(15.6)	(335,272)	(14.3)
Operating profit	308,594	12.2	246,298	9.6	259,698	9.7	425,634	18.2
Non-operating income and expenses	16,753	0.7	52,816	2.0	20,190	0.8	31,675	1.4
Profitbefore income tax	325,347	12.7	299,114	11.6	279,888	10.5	457,309	19.5
Income tax expense	(63,151)	(2.5)	(54,536)	(2.1)	(58,088)	(2.2)	(110,082)	(4.7)
Profit for the year	262,196	10.3	244,578	9.5	221,800	8.3	347,227	14.8
Profit for the year(Owners of the parent)	261,813	10.3	242,120	9.4	218,179	8.2	344,611	14.7
EPS(NT$ Dollar)	2.23		2.06		1.86		2.94	

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME(2)



Amount in NT$ Thousands

	2026Q2		2026Q1		Q-Q	2025Q2		Y-Y
	Amount	%	Amount	%	Change(%)	Amount	%	Change(%)
Operating revenue	894,919	100.0	727,980	100.0	22.9	705,655	100.0	26.8
Operating costs	(601,435)	(67.2)	(520,091)	(71.4)	15.6	(500,473)	(70.9)	20.2
Gross profit	293,484	32.8	207,889	28.6	41.2	205,182	29.1	43.0
operating expenses	(127,850)	(14.3)	(111,461)	(15.3)	14.7	(95,813)	(13.6)	33.4
Operating profit	165,634	18.5	96,428	13.2	71.8	109,369	15.5	51.4
Non-operating income and expenses	8,572	0.9	21,966	3.0	61.0	(93,607)	(13.3)	109.2
Profitbefore income tax	174,206	19.5	118,394	16.3	47.1	15,762	2.2	1005.2
Income tax expense	(42,825)	(4.8)	(29,414)	(4.0)	45.6	(16,713)	(2.4)	156.2
Profit for the year	131,381	14.7	88,980	12.2	47.7	(951)	(0.1)	13915.0
Profit for the year(Owners of the parent)	130,556	14.6	87,930	12.1	48.5	(1,720)	(0.2)	7690.5
EPS(NT$ Dollar)	1.11		0.75			(0.01)		

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME(3)



Amount in NT$ Thousands

	2026H1		2025H1		Y-Y
	Amount	%	Amount	%	Change(%)
Operating revenue	1,622,899	100.0	1,324,650	100.0	22.5
Operating costs	(1,121,525)	(69.1)	(955,056)	(72.1)	17.4
Gross profit	501,374	30.9	369,594	27.9	35.7
operating expenses	(239,311)	(14.7)	(199,744)	(15.1)	19.8
Operating profit	262,063	16.2	169,850	12.8	54.3
Non-operating income and expenses	30,538	1.9	(73,104)	(5.6)	(141.8)
Profitbefore income tax	292,601	18.0	96,746	7.3	202.4
Income tax expense	(72,240)	(4.5)	(33,781)	(2.6)	113.8
Profit for the year	220,361	13.6	62,965	4.8	250.0
Profit for the year(Owners of the parent)	218,486	13.5	61,539	4.6	255.0
EPS(NT$ Dollar)	1.86		0.52		

CONSOLIDATED BALANCE SHEETS(1)



Amount in NT$ Thousands

	2023		2024		2025		2026.8.31	
	Amount	%	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	792,389	20.6	681,702	17.2	637,438	15.6	819,452	17.7
Notes & Accounts Receivable	507,039	13.2	496,243	12.6	568,613	13.9	851,563	18.4
nventory	795,666	20.7	696,023	17.6	747,320	18.2	967,780	20.9
Property, plant and equipment	1,278,070	33.2	1,226,708	31.0	1,193,298	29.1	1,125,570	24.3
Total assets	3,850,385	100.0	3,953,387	100.0	4,096,171	100.0	4,640,046	100.0
Short-term borrowings	0	0.0	0	0.0	0	0.0	0	0.0
Notes & Accounts Payable	192,479	5.0	175,675	4.4	219,759	5.4	393,927	8.5
current liabilities	484,325	12.6	493,086	12.5	567,608	13.9	861,703	18.6
non-current liabilities	75,331	2.0	50,081	1.3	39,128	1.0	51,875	1.1
Total Liabilities	559,656	14.5	543,167	13.7	606,736	14.8	913,578	19.7
Total equity	3,290,729	85.5	3,410,220	86.3	3,489,435	85.2	3,726,468	80.3

CONSOLIDATED BALANCE SHEETS(2)



Amount in NT$ Thousands

	2026.6.30		2026.3.31		Q-Q	2025.6.30		Y-Y
	Amount	%	Amount	%	Change(%)	Amount	%	Change(%)
Cash and cash equivalents	701,616	15.4	585,209	13.6	19.9	720,532	17.8	(2.6)
Notes & Accounts Receivable	756,587	16.6	629,645	14.6	20.2	573,652	14.2	31.9
nventory	966,478	21.3	840,925	19.5	14.9	700,705	17.3	37.9
Property, plant and equipment	1,162,913	25.6	1,179,192	27.3	(1.4)	1,202,957	29.7	(3.3)
Total assets	4,547,308	100.0	4,315,394	100.0	5.4	4,053,185	100.0	12.2
Short-term borrowings	0	0.0	0	0.0		0	0.0	
Notes & Accounts Payable	364,556	8.0	304,537	7.1	19.7	230,165	5.7	58.4
current liabilities	919,635	20.2	690,966	16.0	33.1	722,005	17.8	27.4
non-current liabilities	29,944	0.7	34,233	0.8	(12.5)	41,938	1.0	(28.6)
Total Liabilities	949,579	20.9	725,199	16.8	30.9	763,943	18.8	24.3
Total equity	3,597,729	79.1	3,590,195	83.2	0.2	3,289,242	81.2	9.4

Future development strategies



- Focusing on the development of core technologies, improving process capabilities, and meet the requirements of third-generation of semiconductor specifications (high voltage, high frequency, high power and high temperature).
- Consistently develop and aiming on Automotive/ Medical/ Industrial equipment market.
- Develop and market high-end electronic components to meet the application fields of smart products.
- Improve customer satisfaction and supplier relationships.



Q&A



Thank you !

